

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Color Craft Flexible Packaging, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **81-4756850**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**594 Dr. Martin Luther King, Jr. Avenue
Memphis, TN 38126**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Shelby

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **www.colorcraftpackaging.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds . Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Color Craft Flexible Packaging, LLC

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 26, 2023**
MM / DD / YYYY

X /s/ James B. Dwyer
Signature of authorized representative of debtor

Title **Managing Member**

James B. Dwyer
Printed name

18. Signature of attorney

X /s/ Jeffrey Kurtzman
Signature of attorney for debtor

Date **June 26, 2023**
MM / DD / YYYY

Jeffrey Kurtzman
Printed name

Kurtzman | Steady, LLC
Firm name

555 City Avenue
Suite 480
Bala Cynwyd, PA 19004
Number, Street, City, State & ZIP Code

Contact phone **(215) 883-1600** Email address **kurtzman@kurtzmansteady.com**

51816 PA
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:
MIDDLE DISTRICT OF PENNSYLVANIA

Case number (if known)Chapter11

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Ideal Sleeves International, LLC	Relationship to you	Affiliate
District	Middle District of Pennsylvania	When6/26/23	Case number, if known
Debtor	R.B. Dwyer Co., Inc.	Relationship to you	Affiliate
District	Middle District of Pennsylvania	When6/26/23	Case number, if known

Fill in this information to identify the case:

Debtor name **Color Craft Flexible Packaging, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF PENNSYLVANIA**
 Case number (if known): _____

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Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A AND J PACKAGING CORPORATION 1425 ELIZABETH LANE GLENVIEW, IL 60025						\$4,506.17
ALL PRINTING RESOURCES, INC 140 West Lake Dr GLENDALE HEIGHTS, IL 60139						\$9,824.07
CITY OF MEMPHIS PO BOX 185 MEMPHIS, TN 38101						\$29,191.88
Crestmark, Div. of Metabank 5480 Corporate Drive Suite 350 Troy, MI 48098				\$50,850.00	\$0.00	\$50,850.00
CYBERTRUST IT SOLUTIONS 23 SPECTRUM POINT DR, STE 202 LAKE FOREST, CA 92630						\$9,420.80
FLEXCRAFT INDUSTRIES INC P.O. BOX 2098 NEWARK, NJ 07114						\$12,820.86
Guaranty Bank & Trust Co. 464 N. Front Street Memphis, TN 38105				\$344,637.00	\$0.00	\$344,637.00

Debtor **Color Craft Flexible Packaging, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
H & B SERVICES INC. 15850 SPANGLER RD DILLSBORO, IN 47018						\$55,424.41
HEWLETT-PACKARD FINANCIAL SVCS COMPANY 200 Connell Drive, Suite 5000 BERKELEY HEIGHTS, NJ 07922						\$126,664.72
INDIGO AMERICA, INC 5555 Windward Parkway ALPHARETTA, GA 30004						\$87,710.99
KLOCKNER PENTAPLAST PO BOX 784067 PHILADELPHIA, PA 19178-4067						\$31,761.69
Memphis Light,Gas &Water PO Box 388 MEMPHIS, TN 38145						\$10,944.67
PACKAGING EQUIPMENT & SUPPLY, INC 5742 E Shelby Dr MEMPHIS, TN 38141						\$18,709.18
PENNSYLVANIA PAPER & SUPPLY 215 VINE STREET SCRANTON, PA 18503						\$4,471.59
PLASTIC SUPPLIERS PO BOX 200031 PITTSBURGH, PA 15251-9321						\$8,912.34
PRIORITY1 PO BOX 840808 DALLAS, TX 75284-0808						\$23,877.55
SHELBY COUNTY TRUSTEE PO BOX 2751 MEMPHIS, TN 38101-2751						\$16,145.83

Debtor **Color Craft Flexible Packaging, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SIEGWERK / EIC LLC 1 Quality Products Rd MORGANTON, NC 28655						\$5,846.43
Small Business Administration/EIDL 14925 Kingsfort Road Fort Worth, TX 76155				\$505,000.00	\$0.00	\$505,000.00
WEBBANK 215 sOUTH sTREET Salt Lake City, UT 84111						\$190,841.00

**United States Bankruptcy Court
Middle District of Pennsylvania**

In re **Color Craft Flexible Packaging, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Color Craft Flexible Packaging, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 26, 2023

Date

/s/ Jeffrey Kurtzman

Jeffrey Kurtzman

Signature of Attorney or Litigant

Counsel for **Color Craft Flexible Packaging, LLC**

Kurtzman | Steady, LLC

555 City Avenue

Suite 480

Bala Cynwyd, PA 19004

(215) 883-1600 Fax: (609) 482-8011

kurtzman@kurtzmansteady.com